



NMU Cargo E-Trade

REMARKET AND CONVERT FROM
MARINE/AIR CARGO TO CARGO

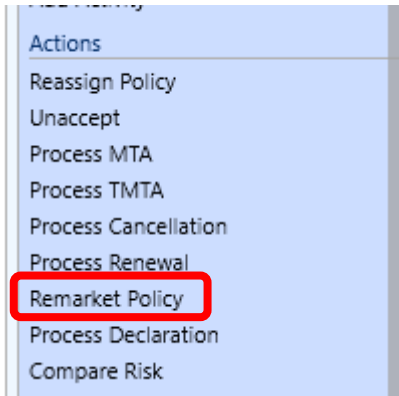
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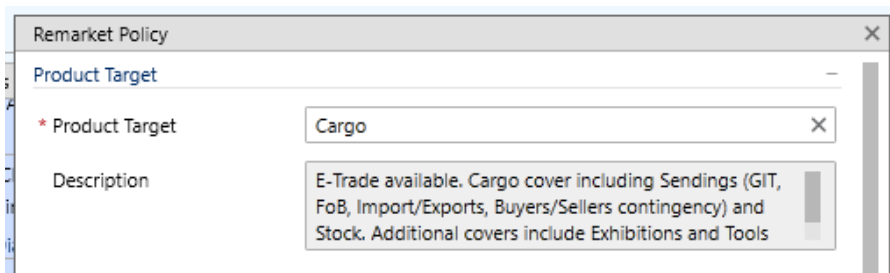
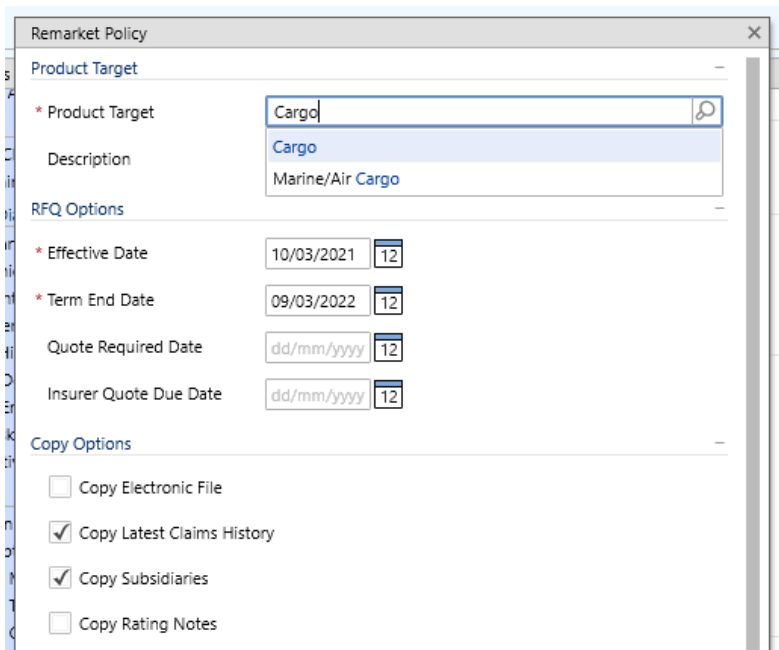
REMARKET TO CARGO PRODUCT TARGET

At renewal, it is possible to remarket onto the NMU E-Trade product. Below is the process for transferring a policy from the Marine/Air Cargo product target to the Cargo product target.

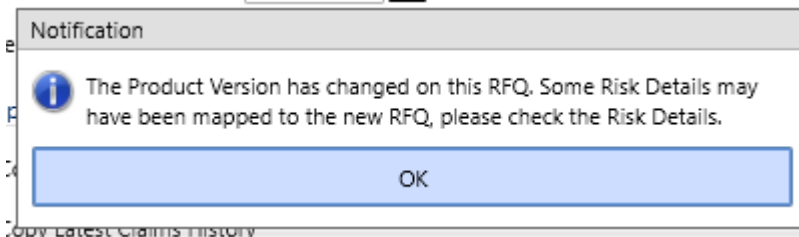
1. When selected on the policy which is due for renewal, in the Options tab under actions you will have the option to 'Remarket Policy'



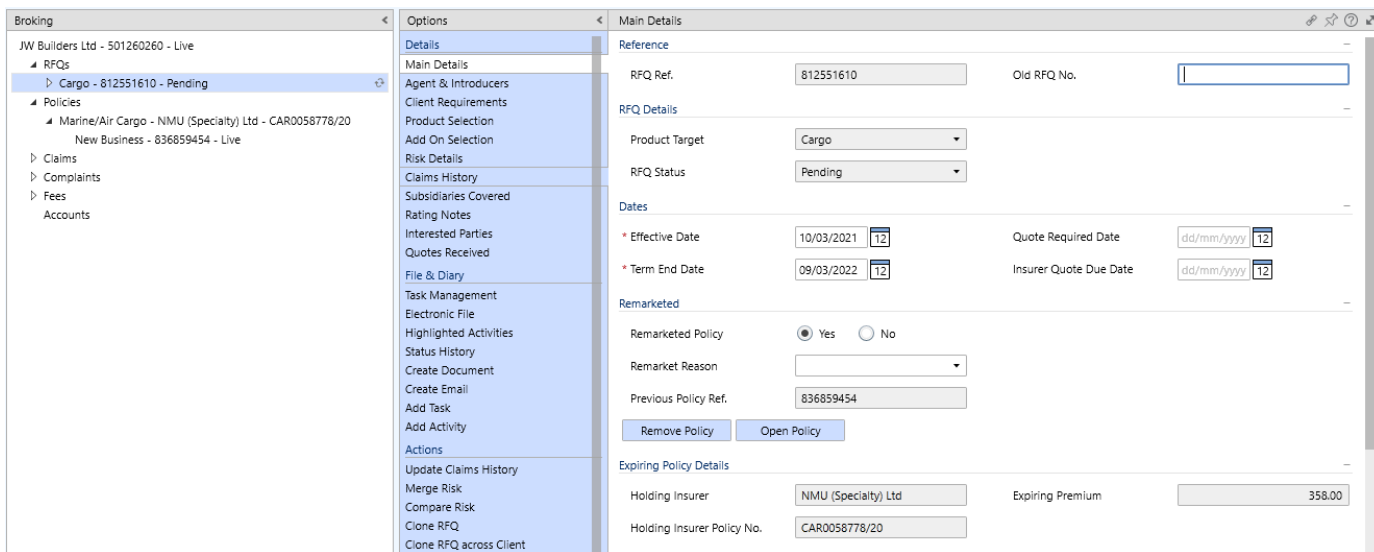
2. You will then be presented with the Remarket Policy pop-up which will allow you to change the Product Target from 'Marine/Air Cargo' to 'Cargo' as below.



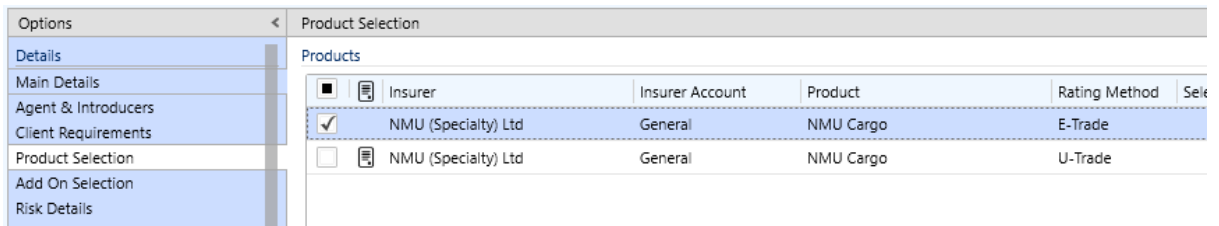
- 3. When you select 'Save' you will receive a notification to make you aware that you are changing Product Target and the risk details where possible are being mapped to the Cargo question set.



- 4. A new Cargo RFQ will be created with the Remarketed details completed, to show that this new quote is linked to the original Marine/Air Cargo policy.



- 5. When navigating to the Product Selection screen the NMU E-Trade Cargo product will then automatically be selected



6. Some additional mandatory questions may need to be completed on the Risk Details screen before the quote can then be submitted, however where possible these will have been mapped from the Marine/Air Cargo policy.

The screenshot displays the 'Risk Details' screen in the NMU Cargo E-Trade system. The interface is divided into several sections:

- Options:** A sidebar on the left containing navigation options such as 'Details', 'Main Details', 'Agent & Introducers', 'Client Requirements', 'Product Selection', 'Add On Selection', 'Risk Details', 'Claims History', 'Subsidiaries Covered', 'Rating Notes', 'Interested Parties', 'Quotes Received', 'File & Diary', 'Task Management', 'Electronic File', 'Highlighted Activities', 'Status History', 'Create Document', 'Create Email', 'Add Task', 'Add Activity', 'Actions', 'Update Claims History', 'Merge Risk', 'Compare Risk', 'Clone RFQ', and 'Clone RFQ across Client'.
- Risk Details:** The main header area with tabs for 'Risk Details', 'Claims History', 'Additional Info.', and 'Rating Notes'.
- Product Tree:** A central area showing a tree structure with 'Cargo' selected, and sub-items 'Sendings' and 'Stock'.
- Company Details:** A form area on the right containing:
 - Insured name:** JW Builders Ltd
 - Address:** 100 Hatton Garden, London, EC1N 8NX, United Kingdom
 - Trade:** Furniture (Flat Pack) Retailing
 - Date business established:** 01/01/1980
 - Risk Information:** A section with a heading 'Select all of the following that apply to any proposer/director/partner of the business/practice:' and a list of checkboxes:
 - None
 - been declared bankrupt/insolvent
 - had a proposal refused or declined
 - had a renewal refused
 - had an insurance cancelled
 - had special terms imposed
 - has non-motor convictions or criminal offences
 - Cover History:** A section with a heading '* Number of claim free years:' and a text input field.